

2008-2009 WORKSHEET for FAFSA

Worksheet A (Calendar Year 2007)

Student/Spouse		Parent(s)
\$ _____	Earned income credit from IRS Form 1040-line 66a: 1040A -line 40a: 1040EZ -line 8a.	\$ _____
\$ _____	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	\$ _____
\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$ _____
\$ _____	Social Security benefits received, for all household members, that were not taxed.	\$ _____
\$ _____	Student (and Spouse) Total for Worksheet A	Parent(s) Total for Worksheet A \$ _____

Worksheet B (Calendar Year 2007)

\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total lines 28 + 32 or 1040A-line 17.	\$ _____
\$ _____	Child support received for all children. Don't include foster care or adoption payments.	\$ _____
\$ _____	Tax exempt interest income from IRS For 1040-line 8b or 1040A-line 8b.	\$ _____
\$ _____	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040 –lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Credit for federal tax on special fuels from IRS Form 4136-line 17– nonfarmers only	\$ _____
\$ _____	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$ _____
\$ _____	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____
\$ _____	Any other untaxed income or benefits not reported elsewhere on Worksheets A & B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, etc. Tax filers only: report combat pay not included in AGI. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$ _____
\$ _____	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$ <u>XXXXXXX</u>
\$ _____	Student (and Spouse) Total for Worksheet B	Parent(s) Total for Worksheet B \$ _____

Worksheet C (Calendar Year 2007)

\$ _____	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	\$ _____
\$ _____	Child Support paid because of divorce or separation. Do not include support for children in your (or your parents') household.	\$ _____
\$ _____	Taxable earnings from Federal Work-Study or other need-based work programs	\$ _____
\$ _____	Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income.	\$ _____
\$ _____	Student (and Spouse) Total for Worksheet C	Parent(s) Total for Worksheet C \$ _____